



# CANACCORD GENUITY WEALTH MANAGEMENT

## Fee-Based Account

As the industry continues to see a shift in the adoption of fee-based investment strategies, it's important for investors to be aware of what that can mean for them. A growing number of Canadians are benefiting from the advantages these strategies offer compared to traditional commission-based accounts, because successful investing can take many different forms.

### CGWM Fee-Based Account

With today's investment markets more complex and globally interconnected, many investors put their trust in professional investment management to protect and build wealth.

#### The CGWM Fee-Based Account is suitable for clients who:

- want an investment strategy to help protect and build their wealth
- prefer to pay a single asset-based fee to capitalize on all the investment opportunities that suit their investment strategy without considering each and every transaction cost
- want their Investment Advisor's compensation to be tied to clients' overall portfolio performance

#### The CGWM Fee-Based Account provides you with access to:

- a customized investment strategy that reflects your risk tolerance, financial needs and goals, and overall assets
- the full range of investments, including equities, fixed-income securities, mutual funds and hedge funds
- all account types so you can build wealth in your RRSP, TFSA, RRIF, LIF and non-registered accounts
- CGWM's comprehensive wealth management services, are driven by your success and coordinate all aspects of your financial life to provide you with financial and retirement planning, tax planning, wealth protection, wealth transfer and legacy planning\*
- award-winning research and timely investment opportunities uncovered by the Canaccord Genuity Global Research Team through your Client Login at [cgf.com/ca](http://cgf.com/ca)
- the convenience of online monthly account statements, so you can monitor your progress towards your financial goals from wherever you are, whenever you choose

\* Provided by Canaccord Genuity Wealth and Estate Planning Services Ltd.

CANACCORD GENUITY WEALTH MANAGEMENT IS A DIVISION OF CANACCORD GENUITY CORP., MEMBER-CANADIAN INVESTOR PROTECTION FUND AND THE INVESTMENT INDUSTRY REGULATORY ORGANIZATION OF CANADA

